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MARKET REVIEW

Deliveries for United States consumption through April were 224 thousand tons less than last year but only slightly below 1954 and 1955. By May 11 the difference was about 243 thousand tons. This decrease is mainly attributable to a combination of a cool spring, heavy invisible stocks in some territories and a higher than usual refining margin during the first four months of this year. In the East, where year-end inventories had not been increased appreciably, buying has been on the basis of use as the refined cane sugar price has remained firm at 9.10 cents per pound.

Cane sugar deliveries were down 8.4 percent from the same period last year as compared to a 4.5 percent decrease in beet sugar deliveries. Beet sugar deliveries for United States consumption through April were 23 thousand tons below those of last year. This difference is about the amount of constructive deliveries that occurred at year end 1956. Beet sugar deliveries were 20.1 percent of total deliveries through April 1957 as compared to the unusually low 19.2 percent of last year. While the beet sugar quota is 21.7 percent of the 9 million ton total quota, beet sugar deliveries during the first three quarters of the year are limited by the stocks on hand at the beginning of the year, the relatively small production during that period and the October 1 carryover necessary to supply the trade until new crop production is available. Each processor must schedule deliveries so that his customers will be supplied with sugar during this period. Present indications are that supplies of beet sugar during the first nine months of 1957 will be slightly above those of 1956. Stocks at the beginning of 1957 were 22 thousand less than a year earlier but January-September production is expected to exceed that of last year. Through April 1957 production was 17 thousand tons above that of last year.

A comparison of deliveries by states for the first quarter of 1956 with those of last year shows that deliveries in the North Central states are off 18 percent, the West 10 percent and the Southern states 9 percent while deliveries to the Eastern territory are down less than 2 percent. Cane sugar deliveries were almost 3 million bags less than during the first quarter of 1956. Most of this decrease (62 percent) was in the North Central states and half of that in Illinois. Beet sugar deliveries were down 641 thousand bags of which more than 400 thousand were in the state of California where large deliveries occurred at the close of 1956. Beet sugar deliveries in the North Central states were only 5 percent below last year.

Deliveries of cane sugar into Illinois were 920 thousand bags less than last year, beet sugar deliveries were 120 thousand bags above those of 1956.

The spot price of domestic raw sugar at New York remained at 6.10 cents per pound from mid-April until the beginning of May. With the clearance of distress cargoes the spot price came into close alignment with the July future prices which had been above an equivalent of 6.30 cents price since the end of February. Between May 1 and May 17, the average spot price was 6.30 cents but it was 6.35 cents between May 10 and May 17. For the year to date, raw sugar prices have averaged 6.20 cents per pound or .25 cent above last year. At the 6.35 cent price of raws at New York on May 17 the refiners margin was 2.75 cents per pound or approximately the same as last year at that time.

Quoted wholesale refined sugar prices in all territories were unchanged through May 15. However, announced and unannounced allowances in the competitive Chicago-West territory have resulted in actual selling prices of .35 to .40 cent below the quoted prices of 8.65 cents for beet sugar and 8.85 for cane sugar. Offshore refined sugar prices at North Hatteras ports have risen .10 to .15 cent per pound and such sugar is now selling .30 to .40 cent below the 9.10 cents price of domestic refined sugar. This is about the same differential as during May 1956.

Puerto Rican sugar production through May 11 totalled 840 thousand short tons, equivalent to 88 percent of production to the same date in the preceding year (955 thousand tons). Last year's total production amounted to 1,138 thousand short tons.

The Foreign Agricultural Service of this Department recently estimated world centrifugal sugar production as 45,229,000 short tons, raw value, for the crop year beginning in mid-1956. This estimate exceeds the earlier one published last November for the same crop year by 772,000 tons. The increase is primarily the result of the elimination of production controls in Cuba and the processing there of a substantially larger crop which FAS now estimates at 6,250,000 short tons, 550,000 tons more than the November estimate. Other substantial increases totaling 582,000 tons were indicated for the Dominican Republic (240,000 tons), Mexico (140,000 tons), India (102,000 tons) and the U.S.S.R. (100,000 tons). These increased estimates are partially offset by substantially decreased estimates for Eastern Europe (282,000 tons) and for Germany (F.R.) (159,000 tons).

The Foreign Agricultural Service also raised its estimate of sugar production during the previous crop year which begun in mid-1955 from 42,773,000 tons to 43,230,000 tons. Accordingly, the estimated increase of world sugar production during the crop year 1956 over 1955 is 2.0 million tons or 4.6 percent, compared with 1.7 million tons or 3.9 percent indicated by the November estimate. The principal production increases over 1955 took place in the countries whose 1956 production estimates were substantially raised since November (Cuba, the Dominican Republic, Mexico, India, and U.S.S.R.) and in the United States, Brazil and Argentina. Sugar production in Western Europe declined by 547,000 tons and in Eastern Europe (exclusive of U.S.S.R.) by 425,000 tons.

Cuban production through May 15 amounted to 5,996,337 short tons (5,279,000 Spanish long tons). At that time 40 mills were operating, 121 having either completed or suspended operations. Heavy rains have forced some mills to close temporarily. These mills are expected to resume grinding if and when the weather will permit. From 1947 through 1952, the most recent years of unrestricted Cuban production, between 144,000 and 830,000 Spanish long tons of sugar were produced after May 15. The conditions under which very large tonnages of sugar were produced after that date in 1947 and in 1952 do not prevail this year. Production after May 15 in the years 1948 through 1951 averaged 225,000 Spanish long tons.

Cuban sales to the world market were reported to be 2,215,000 metric tons as of the middle of May. This would leave about 585,000 tons of Cuban sugar uncommitted and available for sale to the world market, in addition to the quantity reserved for the U. S. market this year and in early 1958.

The Dominican Republic and China (Taiwan) have sold at least 1.0 million metric tons and all other primary exporters together have sold another 1.1 million tons. All primary exporters have reportedly sold 4.3 million tons of the 6.3 million tons which the International Sugar Council in March estimated to be available for export to the free market in 1957. About 300,000 tons of sugar in addition to the Council's March estimate are now indicated as available to the world market in 1957 on the basis of recent developments. On the other hand, it becomes increasingly doubtful whether Czechoslovakia, Poland and Hungary will be able to export 335,000 tons -- that is the tonnage included in the 6.3 million ton estimate -- before the end of 1957. Thus, about 2.0 million tons or slightly more would appear still uncommitted. Of course, a

significant proportion of this total will not be available for sale and exportation until later in the year.

The spot price of world raw sugar, f.a.s. Cuba, reached its recent peak of 6.85 cents per pound on April 22 in the wake of the second large Cuban sale to the Soviet Union. With the growing realization that the Cuban crop would fill or substantially exceed the originally decreed 5,150,000 tons and after the Soviet Union filled its expected additional requirements from Italy, the price gradually declined to 6.15 cents on May 1. After another upward thrust to 6.45 cents, the price dropped below 6 cents on May 13 and averaged 5.86 cents during the week ending May 17. The rate of futures trading in world contracts rose to a daily average of 1,503 lots during the week ending May 17, compared to the recent record daily rate of 1,568 lots during the week ending February 1, 1957 and a daily rate of 93 lots during the year 1955.

"INVISIBLE" STOCKS AND MOVEMENT OF SUGAR 1955 and 1956

According to the annual survey made by the Census Bureau for the Sugar Division, CSS, sugar inventories held by industrial users, wholesalers, and retailers, ("invisible" sugar stocks) are estimated at 398 thousand short tons, raw value, as of December 31, 1956, about 81 thousand tons more than the year-end 1955 estimate. This increase does not reflect about 22,000 tons of sugar which was physically held by primary distributors at the end of 1956 but which had been constructively delivered in 1956. Moreover, an abnormally large tonnage of beet sugar was in transit at the end of the year. Neither constructively delivered sugar physically held by beet processors nor sugar in transit was included in the inventories of either primary distributors or industrial users, wholesalers, and retailers. About 96,000 tons of beet sugar were reported delivered between December 23 and 31, 1956 (five business days). It may be assumed that a large proportion was in transit at year-end or constituted a part of the constructive deliveries. A year earlier, there were practically no constructive deliveries and beet sugar deliveries during the last two weeks of the year were only 36,000 tons. However, after considering constructively delivered sugar and estimated sugar in transit in excess of a year earlier, the total build-up of invisible stocks appears small in the context of fourth quarter 1956 and first quarter 1957 sugar deliveries. Sugar deliveries in the fourth quarter of 1956 were 254,000 tons larger than in the fourth quarter of 1955, while in the first quarter of 1957 they were 187,000 tons less than in the corresponding quarter of 1956. It should be noted that variations indicated by primary distribution analysis reflect not only changes in invisible stocks but also other variables such as household, restaurant, hotel and institutional stocks and the sugar in processed foods.

Table 1.- Retailers, wholesalers, and industrial users:
Estimated sugar inventories and movements

Type of business	Inventory January 1	Receipts <u>1/</u>	Deliveries or usage	Inventory December 31
<u>short tons, raw value</u>				
<u>Calendar year 1956</u>				
Retailers	80,852	2,876,781	2,871,909	85,724
Wholesalers	69,482	3,481,063	3,448,360	102,185
Industrial users	<u>167,317</u>	<u>4,420,022</u>	<u>4,376,859</u>	<u>210,480</u>
Total	317,651	10,777,866	10,697,128	398,389
<u>Calendar year 1955</u>				
Retailers	90,205	3,010,246	3,016,350	84,101
Wholesalers	77,113	2,995,948	3,000,876	72,185
Industrial users	<u>204,585</u>	<u>4,229,526</u>	<u>4,267,212</u>	<u>166,899</u>
Total	371,903	10,235,720 ^{2/}	10,284,438 ^{2/}	323,185

1/ Estimates of total inventories and receipts are subject to a probable error of less than 3 percent.

2/ Includes duplication since wholesalers deliver sugar to retailers, and industrial users.

Note: These estimates of "invisible" supplies, receipts, and deliveries or usage of sugar for retailers, wholesalers, and industrial users do not include inventories (nor do they include direct receipts from primary distributors) of eating places, institutions, Government agencies, and miscellaneous users of sugar.

Source: Bureau of the Census

Table 2.- Stocks, receipts and usage of sugar by types of industrial users, 1956, estimates

Type of business	Inventory January 1	Receipts	Deliveries or usage	Inventory December 31
<u>short tons, raw value</u>				
Bakery	36,710	1,296,556	1,279,528	53,738
Confectionery	38,991	882,754	878,965	42,780
Ice cream	10,801	390,265	386,760	14,306
Beverages	55,318	1,033,803	1,022,594	66,527
Canned foods	12,794	679,891	672,167	20,518
Multiple uses	5,717	106,642	105,227	7,132
Non-food	<u>6,987</u>	<u>30,111</u>	<u>31,619</u>	<u>5,479</u>
Total	167,318	4,420,022	4,376,860	210,480

Source: Bureau of the Census

Of the estimated 81,000 ton increase disclosed by the survey made by the Census Bureau in retailers, wholesalers and industrial users' stocks, only 5,000 tons were accumulated by retailers, while 33,000 tons were added to wholesalers stocks, a 47 percent increase. Industrial users accumulated 43,000 tons, a 26 percent increase. Among industrial users, canners increased their stocks by 60 percent, bakers by 46 percent, ice cream makers by 32 percent and other food industries by smaller percentages. Only non-food users reduced their inventories.

ADMINISTRATIVE ACTIONS

<u>Date announced</u>	<u>Administrative action</u>
April 27, 1957	Determination of eligibility for abandonment and crop deficiency payments for farms in the Domestic Beet Sugar Area. This supersedes for the 1957 and each subsequent crop the determination issued November 2, 1938 pursuant to Section 303 of the Sugar Act of 1937. (See Federal Register of April 27, 1957).
April 30, 1957	Proposed order to establish marketing allotments for processors of the 1957 quota for the Mainland Cane Sugar Area announced. This proposed order would base allotments on the record of a hearing in New Orleans, Louisiana, March 15, 1957. Preliminary allotments announced December 31, 1956 remain effective until the final order is issued. (See Federal Register of May 3, 1957).
May 17, 1957	Proposed order to establish marketing allotments for processors of the 1957 quota for the Domestic Beet Sugar Area announced. This proposed order would base allotments on the record of a hearing opened in Washington, D. C., January 23, 1957, continued in Dallas, Texas, January 30, 1957 and completed in Washington, D. C., February 18, 1957. Preliminary allotments announced December 31, 1956 remain effective until the final order is issued. (See Federal Register of May 22, 1957).

STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. April deliveries of sugar for U. S. consumption, 675,000 short tons, raw value (preliminary), down 6.2 percent from April 1956. Final data on March deliveries 636,000 short tons; the previously published preliminary figure for that month was 608,000 tons.
2. Primary distributors' stocks April 27, 1957, 1,739,000 short tons, raw value (preliminary), down 74,000 tons from March 31, 1957 but up 123,000 tons from a year ago. During April beet processors' stocks decreased 100,000 tons and mainland cane processors' stocks, 4,000; refiners' stocks increased 19,000 tons and importers' of direct consumption sugar, 11,000 tons. Refiners' stocks up 61,000 tons and beet processors' stocks, 44,000 tons from this time last year; mainland cane processors' stocks and importers' stocks up 14,000 and 5,000 tons, respectively.
3. Charges to sugar quotas January through April were 2,887,000 short tons, raw value, down 170,000 tons or 5.6 percent from the same period last year. Among the major supplying areas only Hawaii and the Phillipines had increases approximating 15,000 and 10,000 tons, respectively.
4. Sugar deliveries during March were down in all five regions as compared with March 1956. There declines were less in all regions than the year to year declines for February. The North Central region declined 14.8 percent, the Southern and Western regions 10 percent each, the Middle Atlantic and New England regions 1.7 and 0.6 percent, respectively.

First quarter 1957 sugar deliveries to all regions were smaller than during either the first or last quarter of 1956. As compared with the preceding quarter, first quarter 1957 delivery decreases ranged from about 30 percent for the North Central region to about 8 percent for the Middle Atlantic region and as compared with the first quarter of 1956 the decreases ranged from about 18 percent for the North Central to about 1 percent for the Middle Atlantic regions.

Table 3. -Distribution of sugar by primary distributors in the continental United States, Puerto Rico, and Hawaii during January-March 1957 and 1956

	<u>1957</u> (Short tons, raw value)	<u>1956</u>
<u>Continental United States</u>		
Refiners' raw	1,358	3,167
Refiners' refined	1,277,127	1,400,433
Beet processors' refined	348,747	404,254
Importers' direct consumption	125,939	160,601
Mainland sugarcane processors' direct-consumption	<u>14,568</u> 1/	<u>42,206</u>
Total	1,767,739	2,010,661
Deliveries for export, livestock feed, etc.	9,530 2/	65,645
For continental consumption 3/	1,758,209	1,945,016
<u>Puerto Rico</u>	23,174	24,937
<u>Hawaii</u>	5,731	11,172

1/ Deliveries for direct-consumption by mainland sugarcane processors that acquire no raw sugar from others for refining; deliveries by mainland sugarcane processor-refiners are included in deliveries by refiners.

2/ Ex-quota deliveries

	<u>Export</u>	<u>Feed</u>	<u>Total</u>
Refiners' raw	8,045	171	8,216
Beet processors	232	0	232
Importers	648	428	1,076
Mainland cane processors	<u>0</u>	<u>6</u>	<u>6</u>
Total	8,925	605	9,530

3/ Includes deliveries for United States Military forces at home and abroad.

Table 4. -Stocks of sugar held by primary distributors in the continental United States, March 31, 1957 and 1956

	<u>1957</u> (Short tons, raw value)	<u>1956</u>
Refiners' raw	318,570	291,252
Refiners' refined	308,493	295,436
Beet processors' refined	1,047,557	1,015,247
Importers' direct consumption	62,342	63,183
Mainland sugarcane processors	<u>75,948*</u>	<u>97,268</u>
Total	1,812,910	1,762,386

* Stocks of sugar of mainland sugarcane processors that acquire no raw sugar from others for refining; processor-refiner stocks are included in refiners' stocks.

Table 5. -Raw sugar: Refiners' stocks, receipts, meltings and deliveries, January-March 1957*

	(short tons, raw value)
Stocks, January 1, 1957	255,505
Receipts	1,419,857
Meltings	1,355,221
Deliveries for direct consumption	1,358
Deliveries for export and livestock feed	-
Gains and (losses), adjustments, etc.	(213)
Stocks, March 31, 1957	318,570

* For receipts by source of supply, see Table 10.

Source: Compiled from reports on Form SU-73 and 74

Table 6. -Refined sugar: Refiners' and beet processors' stocks, production and deliveries, January-March 1957

	<u>Cane sugar</u>	<u>Beet sugar</u>
	(short tons, raw value)	
Stocks, January 1, 1957	235,994	1,278,140
Production from raws melted	1,343,218	-
Production direct from cane or beets	-	118,415
Imported refined receipts	5,287	-
Deliveries for continental consumption	1,268,911	348,515
Deliveries for export and livestock feed	8,216	232
Gains and (losses), adjustments, etc.	1,121	(251)
Stocks, March 31, 1957	308,493	1,047,557

Source: Compiled from reports on Form SU-73, SU-74 and SU-70 from cane sugar refiners and beet sugar processors, respectively.

Table 7. -Direct-consumption sugar: Importers' stocks, receipts and deliveries, January-March, 1957 1/

	(short tons, raw value)
Stocks, January 1, 1957	11,246
Receipts	177,048
Deliveries for continental consumption	124,863
Deliveries for export and livestock feed	1,076
Gains and (losses), adjustments, etc.	(13)
Stocks, March 31, 1957	62,342

1/ For receipt by source of supply, see Table 10.

Source: Compiled from reports on Form SU-75 from importers of direct-consumption sugar.

Table 8.-Mainland sugarcane processors: stocks, production and deliveries of mainland cane sugar, January-March 1957

	(short tons, raw value)
Stocks, January 1, 1957	124,325
Production	81,317
Deliveries:	
For further processing	115,018
For direct consumption	14,562
For export and livestock feed	6
Total	129,586
Gains and(losses), adjustments, etc.	(108)
Stocks, March 31, 1957	75,948

Source: Compiled from reports submitted on Forms SU-71 and 72 by mainland sugarcane processors.

Table 9.-Mainland sugar: Production and allotment charges January-March, 1957

	Cane sugar (short tons, raw value)	Beet sugar (short tons, raw value)
Production	81,209	118,164
Allotment charges		
Louisiana sugarcane processors:		
For further processing	96,122	
For direct-consumption	12,110	
Louisiana processor-refiners	40,337	
Florida sugarcane processors	62,032	
Beet processors	-	348,483
Total	210,601	

Source: Compiled from reports submitted by mainland sugarcane processors, processor-refiners, and beet processors on Forms SU-71, 72, 73 and 70, respectively.

Table 10.-Refiners and importers: Receipts by source of supply,^{1/} January-March, 1957

Source of supply	Refiners (raw sugar) (short tons, raw value)	Importers (DC sugar) (short tons, raw value)
Cuba	721,185	145,955
Hawaii	114,820	-
Hawaii refined	5,287 ^{2/}	-
Mainland cane area	115,132	-
Philippines, Republic of the	329,742	3,474
Puerto Rico	132,908	17,769
Virgin Islands	-	-
Other countries	5,614	9,850
Not identifiable	456	-
Total	1,425,144	177,048
For further processing	1,419,857	-

^{1/} Includes quota exempt sugar as follows: for livestock feed, 1,476 tons; for re-export, 320 tons; and sugar exempted under Section 212, 120 tons.

^{2/} Refined sugar imported by refiners.

Table 11.-Distribution of sugar by primary distributors in the continental United States, April, and January-April, 1957 and 1956

	1957 ^{1/}		1956	
	April	Jan.-Apr.	Apr.	Jan.-April
	(short tons, raw value)			
Refiners	474,718	1,753,203	523,854	1,927,454
Beet processors	139,356	488,103	132,883	537,137
Importers	56,718	182,657	67,887	228,488
Mainland sugarcane processors	<u>4,000</u> ^{2/}	<u>18,568</u>	<u>21,850</u>	<u>64,056</u>
Total	674,792	2,442,531	746,474	2,757,135
Deliveries for export, livestock feed, etc. -	-	9,530	34,690	100,335
For continental consumption ^{3/}	674,792	2,433,001	711,784	2,656,800

^{1/} Preliminary^{2/} Estimated^{3/} Includes deliveries for U. S. military forces at home and abroad.

Table 12.-Stocks of sugar held by primary distributors in the continental United States, April 27, 1957 and April 30, 1956

	1957 ^{1/}	1956
	(short tons, raw value)	
Refiners' raw	330,699	276,589
Refiners' refined	315,453	309,009
Beet processors	947,779	903,772
Importers' direct-consumption	73,248	68,632
Mainland sugarcane processors	<u>72,000</u> ^{2/}	<u>57,836</u>
Total	1,739,179	1,615,838

^{1/} Preliminary^{2/} Not available; estimated

Table 13. -Status of 1957 Sugar Quotas as of April 30, 1957 ^{1/}

Areas	Quota	Credit for draw- back of duty	Charge to quota & offset to draw- back of duty 2/		Unfilled balance	
			Total	Direct	Total	Within dir-
				consump- tion from offshore areas 3/		ect consump- tion limits for offshore areas
Short tons, raw value						
Domestic beet	1,953,952		487,839	4/	1,466,113	
Mainland cane	601,250		229,601	4/	371,649	
Hawaii	1,090,496		230,429	8,544	860,067	22,156
Puerto Rico	1,140,253		279,597	45,479	860,656	87,585
Virgin Islands	15,549		0		15,549	
Republic of the Philippines	980,000	0	453,904	6,891	526,096	53,029
Cuba	3,001,295	1,067	1,172,546	197,870	1,829,816	177,253
Other foreign countries	217,205	183	33,153	17,074	184,239	47,935
Total	9,000,000	1,250	2,887,069	275,858	6,114,185	387,958

Details of other foreign countries

Peru	78,207	116	10,436	3,856	67,887	5,707
Dominican Republic	61,657	30	11,418	1,919	50,269	6,618
Mexico	44,409	35	8	8	44,436	15,488
Nicaragua	11,731	0	4,999	4,999	6,732	5,209
Haiti	6,179	2	0	0	6,181	6,179
Netherlands	3,453	0	3,204	3,204	249	249
China	3,386	0	1,906	1,906	1,480	1,480
Panama	3,386	0	0	0	3,386	3,386
Costa Rica	3,381	0	0	0	3,381	3,381
Canada	631	0	579	579	52	52
United Kingdom	516	0	512	512	4	4
Belgium	182	0	0	0	182	182
British Guiana	84	0	84	84	0	0
Hong Kong	3	0	7	7	0 ^{5/}	0
Total	217,205	183	33,153 ^{6/}	17,074	184,239	47,935

LIQUID SUGAR ^{7/}

(wine gallons of 72 percent total sugar)

Cuba	7,970,558	5,979,460	1,991,098
Dominican Republic	830,894	2,244	828,650
British West Indies	300,000	0	300,000

^{1/} Quota exempt sugar entered under Sections 211(a) and 212 (4): Cuban for reexport, 320; Cuban for feed, 1,476, total, 1,796. ^{2/} These data include the following: (a) Domestic beet and mainland cane sugar estimated; (b) raw sugar from Hawaii and all sugar from the Republic of the Philippines and Cuba entered through April 30, 1957 as shown by quota clearance papers received in the Sugar Division by May 13, 1957; and (c) direct-consumption sugar from Hawaii and all sugar from Puerto Rico, the Virgin Islands and "other foreign countries" entered or certified for entry as of April 30, 1957. ^{3/} Includes raw sugar for direct-consumption from Cuba, 7,238; Philippines, 44; Puerto Rico, 10; Total, 7,292. ^{4/} Estimated. ^{5/} Applications being held pending availability of quota for Hong Kong total 6 tons. ^{6/} Under Section 212 (1) charges to quotas exclude the first 10 tons entered by each country listed and also by Dutch Guiana and Venezuela. In addition, 10 tons were entered by Canada under Section 212 (2). ^{7/} 5,903 gallons entered by United Kingdom under Section 212 (3).

Table 14.-Comparison of charges to quotas and offsets to drawback of duty
January - April 1957 and 1956

(short tons, raw value and percentages)

	1957	1956	Increase		Decrease	
			Tons	Percent	Tons	Percent
Domestic beet	487,839	511,259 ^{2/}			23,420	4.6
Mainland cane	229,601 ^{1/}	284,650 ^{2/}			55,049	19.3
Hawaii	230,429	215,895	14,534	6.7		
Puerto Rico	279,597	375,866			96,269	25.6
Virgin Islands	0	2,016			2,016	-
Republic of the Philippines	453,904	443,986	9,918	2.2		
Cuba	1,172,546	1,176,602			4,056	0.3
Other foreign countries	33,153	47,128			13,975	29.7
Total	2,887,069	3,057,402			170,333	5.6

Details of other foreign countries

Peru	10,436	10,875			439	4.0
Dominican Republic	11,418	13,196			1,778	13.5
Mexico	8	12,044			12,036	-
Nicaragua	4,999	2,341	2,658	113.5		
Haiti	0	2,813			2,813	
Netherlands	3,204	1,108	2,096	189.2		
China	1,906	1,165	741	63.6		
Panama	0	0				
Costa Rica	0	1,089			1,089	
Canada	579	1,054			475	45.1
United Kingdom	512	0	512			
Belgium	0	241			241	
British Guiana	84	0	84			
Hong Kong	7	16			9	56.3
Colombia ^{3/}	0	1,154			1,154	
Denmark ^{3/}	0	32			32	
Total	33,153	47,128			13,975	29.7

^{1/} Estimated in part^{2/} Revised^{3/} These countries have no quota under effective Sugar Act.

LIQUID SUGAR

(wine gallons of 72 percent total sugar content)

Cuba	5,979,460	5,408,568	570,892
Dominican Republic	2,244	0	2,244
British West Indies	0	0	

Table 15.--Status of 1957 Sugar Quotas as of May 13, 1957 ^{1/}

Areas	Quota	Credit for draw- back of duty	Charge to quota & offset to draw- back of duty 2/		Unfilled balance	
			Total	Direct consump- tion from offshore areas 3/	Total	Within dir- ect consump- tion limits for offshore areas
Short tons, raw value						
Domestic beet	1,953,952		550,944 4/		1,403,008	
Mainland cane	601,250		239,101 4/		362,149	
Hawaii	1,090,496		237,898	12,805	852,598	17,895
Puerto Rico	1,140,253		331,028	50,114	809,225	82,950
Virgin Islands	15,549		0		15,549	
Republic of the Philippines	980,000		459,609	7,129	520,391	52,791
Cuba	3,001,295	1,067	1,219,546	211,366	1,782,816	163,757
Other foreign countries	217,205	183	34,249	18,170	183,143	46,839
Total	9,000,000	1,250	3,072,375	299,584	5,928,879	364,232
<u>Details of other foreign countries</u>						
Peru	78,207	116	10,436	3,856	67,887	5,707
Dominican Republic	61,657	30	11,418	1,919	50,269	6,618
Mexico	44,409	35	34	34	44,410	15,462
Nicaragua	11,731	0	6,069	6,069	5,662	4,139
Haiti	6,179	2	0	0	6,181	6,179
Netherlands	3,453	0	3,204	3,204	249	249
China	3,386	0	1,906	1,906	1,480	1,480
Panama	3,386	0	0	0	3,386	3,386
Costa Rica	3,381	0	0	0	3,381	3,381
Canada	631	0	579	579	52	52
United Kingdom	516	0	512	512	4	4
Belgium	182	0	0	0	182	182
British Guiana	84	0	84	84	0	0
Hong Kong	3	0	7	7	0 5/	0
Total	217,205	183	34,249 6/	18,170	183,143	46,839

LIQUID SUGAR ^{7/}

			(wine gallons of 72 percent total sugar content)	
Cuba	7,970,558		7,269,999	700,559
Dominican Republic	830,894		2,244	828,650
British West Indies	300,000		0	300,000

^{1/} Quota exempt sugar entered under Sections 211(a) and 212 (4); Cuban for reexport, 881; Cuban for feed, 1,476; total, 2,357. ^{2/} These data include the following: (a) Domestic beet and mainland cane estimated; (b) raw sugar from Hawaii and all sugar from the Republic of the Philippines and Cuba entered through May 13, 1957 as shown by quota clearance papers received in the Sugar Division by May 13, 1957; and (c) direct-consumption sugar from Hawaii, and all sugar from Puerto Rico, the Virgin Islands and "other foreign countries" entered or certified for entry as of May 13, 1957.

^{3/} Includes raw sugar for direct-consumption from Cuba, 7,306; Philippines, 44; Puerto Rico, 10; Total, 7,360. ^{4/} Estimated. ^{5/} Applications being held pending availability of quota for Hong Kong total 6 tons.

^{6/} Under Section 212 (1), charges to quotas exclude the first 10 tons entered by each country listed and also by Dutch Guiana and Venezuela. In addition, 10 tons were entered by Canada under Section 212 (2).

^{7/} 6,604 gallons entered by United Kingdom under Section 212 (3).

Table 16.-Deliveries of Sugar by Primary Distributors by States, March 1957

State	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
100-pound bags, refined equivalent					
NEW ENGLAND					
CONN	85396		4390	400	90186
ME	52599		580		53179
MASS	423052		12115	200	435367
N H	25973		200		26173
R I	43465		750		44215
VT	19486		7000		26486
TOTAL	649971		25035	600	675606
MID ATLANTIC					
N J	529563		55003		584566
N Y	1163373		248159		1411532
PENN	751448		203119	32	954599
TOTAL	2444384		506281	32	2950697
N CENTRAL					
ILL	524687	704823		30982	1260492
IND	211578	46780	1800	8	260166
IOWA	44325	82924		1256	128505
KAN	49191	47243			96434
MICH	189310	178295	22317	23	389945
MINN	36655	111219			147874
MO	172630	71389		288	244307
NEBR	38953	81483			120436
N DAK	232	23006			23238
OHIO	502001	59396	21014	10	582421
S DAK	2627	20355			22982
WISC	86861	125106		4053	216020
TOTAL	1859050	1552019	45131	36620	3492820
SOUTHERN					
ALA	184638			1060	185698
ARK	65833	2000			67833
DEL	8471		450		8921
D C	38229		300		38529
FLA	101323		216824	6758	324905
GA	360665		61461		422126
KY	152056		2452	1783	156291
LA	255045		739	12622	268466
MO	220548		30289		250837
MISS	185315			1625	186940
N C	204730		51475	1	256206
OKLA	67482	17275			84757
S C	107095		10358		117453
TENN	202200		340		202540
TEXAS	422178	87218	28512	896	538804
VA	139531		48074	2	187607
W VA	62751		4569		67320
TOTAL	2778090	106493	455843	24807	3365233
WESTERN					
ARIZ	20444	20358			40802
CALI	467247	595546	19719		1082512
COLO	7013	51241			58254
IDAHO	2558	14770			17328
MONT	2100	17066			19166
NEV	3752	1318			5070
N MEX	7461	10704			18165
ORE	41266	40201	1900		83367
UTAH	4796	34931			39727
WASH	35329	74726	358		110413
WYO	286	7376			7662
TOTAL	592252	868237	21977		1482466
GRAND TOTAL	8323747	2526749	1054267	62059	11966822

Table 17.-Deliveries of Sugar by Primary Distributors by States, first quarter, 1957.

State	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
<u>100-pound bags, refined equivalent</u>					
NEW ENGLAND					
CONN	259098		11170	800	271068
ME	141221		1180		142401
MASS	1144208		35093	400	1179701
N H	68111		400		68511
R I	114412		5450		119862
VT	56187		14000		70187
TOTAL	1783237		67293	1200	1851730
MID ATLANTIC					
N J	1565628		100362		1665990
N Y	3736422	1170	393485		4131077
PENN	2267591	2400	499014	57	2769062
TOTAL	7569641	3570	992861	57	8566129
N CENTRAL					
ILL	1401682	1731271		86304	3219257
IND	568367	137762	1800	1809	709738
IOWA	129165	233940		4656	367761
KAN	137926	131769			269695
MICH	538924	456791	32028	7043	1034786
MINN	77440	294656			372096
MO	499945	180273		1418	681636
NEBR	88875	217335		1200	307410
N DAK	1980	56165			58145
OHIO	1368539	136813	37329	1710	1544391
S DAK	5454	58952			64406
WISC	224941	277261		20254	522456
TOTAL	5043238	3912988	71157	124394	9151777
SOUTHERN					
ALA	475203			9534	484737
ARK	208782	6000		4	214786
DEL	31764		450		32214
D C	121659		104784		226443
FLA	303879		465063	46607	815549
GA	972824		88390	1300	1062514
KY	372262		7431	5923	385616
LA	718282		739	33687	752708
MD	716895		57171		774066
MISS	461518			4275	465793
N C	607278		198367	1	805646
OKLA	206192	65271			271463
S C	316668		35723	200	352591
TENN	532796		1775		534571
TEXAS	1248757	308706	34782	48904	1641149
VA	414435		149244	5	563684
W VA	192223		8413		200636
TOTAL	7901417	379977	1152332	150440	9584166
WESTERN					
ARIZ	62294	47679		1000	110973
CALI	1264185	1235381	24333	3	2523902
COLO	18804	154797			173601
IDAHO	8373	49858			58231
MONT	5638	52163			57801
NEV	12785	5242			18027
N MEX	22148	39142			61290
ORE	123669	161626	1900		287195
UTAH	20464	108255			128719
WASH	126944	263195	11400		401539
WYO	1354	19749			21103
TOTAL	1666658	2137087	37633	1003	3842381
GRAND TOTAL	23964191	6433622	2321276	277094	32996183

Table 18.-Sugar: Prices, production, and stocks

Period	Prices (Gross) 1/					
	Raw cane		Refined cane, quoted wholesale			
	N.Y. duty paid	World fas, Cuba	New York	Gulf	Chicago-West	Pacific Coast
	Cents per pound					
1952-56 annual av.	6.14	3.51	8.68	8.56	8.57	8.63
1955 annual av.	5.95	3.24	8.59	8.50	8.49	8.53
1956 annual av.	6.09	3.48	8.77	8.60	8.58	8.75
1956						
May	6.03	3.36	8.75	8.55	8.60	8.75
June	6.00	3.36	8.75	8.55	8.60	8.75
July	6.11	3.40	8.75	8.55	8.60	8.75
August	6.10	3.34	8.75	8.55	8.53	8.75
September	6.09	3.24	8.75	8.55	8.50	8.75
October	6.29	3.24	8.83	8.62	8.57	8.75
November	6.33	3.92	8.95	8.75	8.70	8.79
December	6.37	4.77	9.10	8.90	8.85	9.10
1957						
January	6.35	5.83	9.10	8.90	8.85	9.10
February	6.10	5.80	9.10	8.90	8.85	9.10
March	6.18	6.17	9.10	8.90	8.85	9.10
April	6.14	6.46	9.10	8.90	8.85	9.10
12 month av.	6.17	4.41	8.92	8.72	8.70	8.90

Period	Prices (Gross) (continued) 1/			
	Refined beet, quoted wholesale			Refined, retail
	Eastern	Chicago-West	Pacific Coast	U. S. average
	Cents per pound			
1952-56 annual av.	8.48	8.37	8.53	10.47
1955 annual av.	8.39	8.29	8.43	10.42
1956 annual av.	8.52	8.38	8.65	10.57
1956				
May	8.55	8.40	8.65	10.52
June	8.55	8.40	8.65	10.53
July	8.55	8.40	8.65	10.58
August	8.48	8.33	8.65	10.58
September	8.45	8.30	8.65	10.58
October	8.45	8.37	8.65	10.62
November	8.65	8.50	8.69	10.66
December	8.74	8.65	9.00	10.72
1957				
January	8.75	8.65	9.00	10.86
February	8.69	8.65	9.00	10.96
March	8.65	8.65	9.00	10.96
April	8.65	8.65	9.00	10.96
12-month av.	8.60	8.50	8.80	10.69 2/

Period	Production and month-end stocks, refined			
	Production		Month-end stocks	
	Cane sugar refiners	Beet processors	Cane sugar refiners	Beet processors
	1,000 short tons, raw value			
1952-56 monthly av.	501	150	258 3/	785 3/
1955 monthly av.	509	150	245 3/	860 3/
1956 monthly av.	528	163	281 3/	816 3/
1956				
May	541	37	332	810
June	534	51	310	698
July	602	20	304	531
August	604	15	288	323
September	537	113	268	212
October	595	538	218	584
November	497	608	225	1,039
December	464	438	246 3/	1,278 3/
1957				
January	485	89	282	1,260
February	395	25	312	1,178
March	463	4	308	1,048
April 4/	482	39	315	948
12-month av.	517	165	284	826

1/ Quoted wholesale refined prices represent the current quotations of cane refiners and beet processors even though orders sometimes are taken on a day to day basis at a lower price and allowances in specific areas are being made. 2/ 11 month average. 3/ Over-quota stocks at the end of the year included. 4/ Preliminary.



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Sugar Division

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